

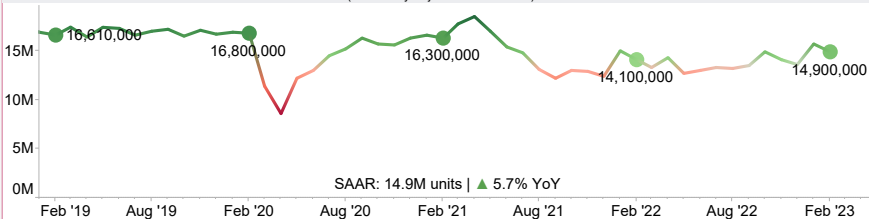
# US Automotive Fleet Metrics - March 2023

(Feb. 2023 data)



## New Light Vehicle SAAR

(Seasonally Adjusted Annual Rate)



February's total new-light-vehicle sales were up 5.7% year-over-year, with the same number of selling days as February 2022. By volume, February new-vehicle-sales were up 9.1% from January. The February sales pace, or seasonally adjusted annual rate (SAAR), came in at 14.9 million, a 5.7% increase from last year's 14.1 million but down 6.2% from January's revised 15.9 million pace.

Data and text from [publish.manheim.com](https://publish.manheim.com)

## New Light Duty Vehicle Sales

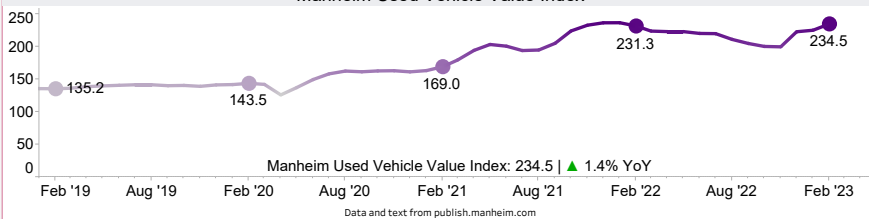
Sales compared to February 2022



General Motors, Nissan, and Stellantis report sales quarterly

Data from [autonews.com/data-lists](https://autonews.com/data-lists)

## Manheim Used Vehicle Value Index

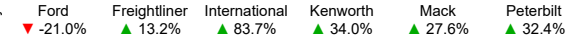


Wholesale used-vehicle prices (on a mix-, mileage-, and seasonally adjusted basis) increased 4.3% in February from January. This was the largest increase for the full month of February since 2009's 4.4% rise. The Manheim Index rose to 234.5, up 1.4% from a year ago. February's increase was driven partially by the seasonal adjustment. The non-adjusted price change in Feb was an increase of 3.7% compared to Jan, moving the unadjusted average price down 5.6% year-over-year.

Data and text from [publish.manheim.com](https://publish.manheim.com)

## New Medium & Heavy Duty Truck Sales

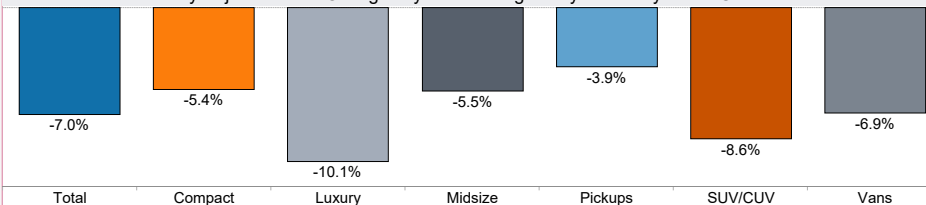
Sales compared to February 2022



February 2023 Sales: 37,536 | ▲ 13.1% YoY

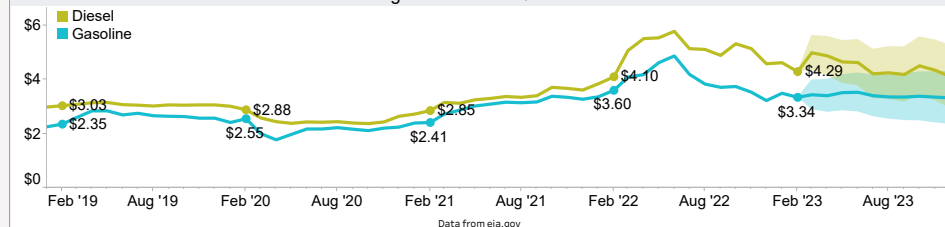
Data from [autonews.com/data-lists](https://autonews.com/data-lists)

## Seasonally Adjusted Price Changes by Vehicle Segment year-over-year for Used Vehicles



Data from [publish.manheim.com](https://publish.manheim.com)

## National Average Fuel Prices w/ 12-month Forecast



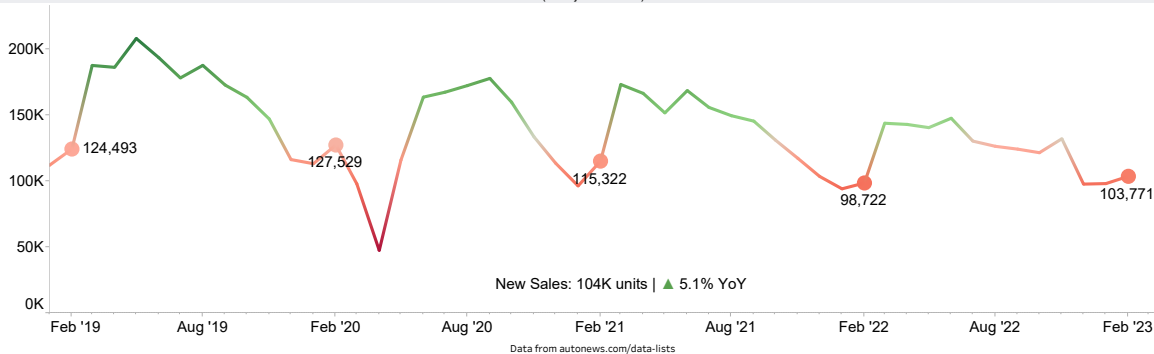
Data from [eia.gov](https://eia.gov)

# Canadian Automotive Fleet Metrics - March 2023

(Feb. 2023 data)

## Canada New Vehicle Sales

(Unadjusted Sales)



## Canada News

Prime Minister Justin Trudeau said on March 14th the federal government plans to provide \$44.3 million to Michelin's manufacturing plants in Nova Scotia as they shift toward production of tires for electric vehicles. The expansion will secure hundreds of well-paid, existing jobs and create new ones at three factories.

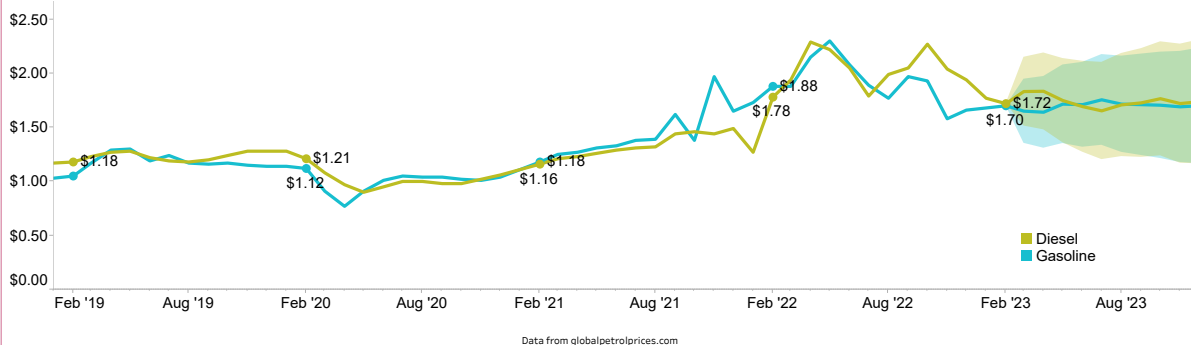
<https://canada.autonews.com/suppliers/ottawa-giving-300m-nova-scotia-michelin-plant-make-ev-tires>

Ford Motor Co. restarted production of its F-150 Lightning on March 13th after it halted the output after a battery fire in early February. According to Ford, an EV truck caught fire Feb. 4 during a pre-delivery inspection in a company holding lot in Dearborn, MI, and spread to two other trucks. Production was halted the next day. Ford previously has said it was targeting annual production of 150,000 Lightning electric pickups by the fall of 2023.

<https://canada.autonews.com/manufacturing/ford-revises-f-150-lightning-production-again>

## Canadian Average Fuel Prices w/ 12-month Forecast

(price per litre)



## Canada New Vehicle Sales by Manufacturer

(Sales compared to February 2022)

